**INTEREST RATES MARKET NOTICE**

**Date: 2 June 2015**

**Subject:** New Financial Instrument Listing

***(INDWA INVESTMENTS LIMITED –“INA538”)***

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The JSE Limited has granted a listing to **INDWA INVESTMENTS LIMITED** on Interest Rate Market with effect from 3 June 2015 under its **ASSET BACKED HYBRID COMMERCIAL PAPER PROGRAMME.**

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** INA538

**Nominal Issued** R260,000,000.00

**Issue Price** 98.29346%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 8 September 2015

**Books Close** 3 September 2015

**Interest Payment Date(s)** 8 September 2015

**Last Day to Register** By 17:00 on2 September 2015

**Issue Date** 3 June 2015

**Date Convention** Modified Following

**Interest Commencement Date** 3 June 2015

**First Interest Payment Date** 8 September 2015

**ISIN No.** ZAG000126954

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/INA538%20Pricing%20Supplement%2020150603.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/INA538%20Pricing%20Supplement%2020150603.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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